

Strengthening Communities for a Better Tomorrow

Wespath's approach to values-aligned investing and impact is foundational to our investment approach. We put our values into real-world applications without sacrificing returns.

Wespath defines impact investing as investments with the stated objective of strengthening local and global communities while also seeking market-rate returns. Our Positive Social Purpose (PSP) Lending Program invests in loans that support affordable housing and community development for underserved areas in the U.S. Since its inception in 1990, the PSP Lending Program has invested more than \$2.2 billion and created or preserved over 53,000 affordable housing units.

Affordable Housing Highlight

West End Heights is a 60-unit PSP investment property in Ithaca, New York. Nearly two-thirds of the units are designated for individuals who are served by a local nonprofit agency that assists those experiencing mental illness or exiting homelessness. The remaining units are rent-restricted. Wespath invested over \$1.8 million to help make the development possible.



Microfinance Loan Highlight

In addition to affordable housing investments, the PSP Lending Program also invests in global microfinance loans. Wespath provided a loan to Shared Interest, a nonprofit that provides loan guarantees to Southern African banks. The loan guarantees serve as a catalyst for the banks to lend to Black entrepreneurs, small and growing businesses, farmers and co-ops, and low-cost housing providers. One beneficiary of a Shared Interest loan guarantee was a black, female-owned bus co-operative that took out a \$1.7 million loan to purchase 24 buses. The results were profound: Low-income residents received improved access to transportation, 55 new jobs were created and the co-op repaid the loan in less than three years.



About Wespath

Trusted financial
stewardship since 1908



As a faith-rooted, fiduciary-focused partner, Wespath combines disciplined financial management with values-aligned solutions to advance missional impact for individuals, institutions and ministries.

We offer a robust scope of investment management and Outsourced Chief Investment Officer services, emphasizing comprehensive client service and a personalized approach.

As a fellow nonprofit, we understand the tools and resources that faith-based, institutional investors like you need to grow and steward assets over the long term.



Learn Where Wespath Has Supported Affordable Housing Near You

The PSP Lending Program has invested in properties in all 50 U.S. states. Scan the QR code to check out our property map highlights and find a PSP property near you.