

Engaging for a Better Tomorrow



Wespath's approach to engagement and impact is foundational to our investment approach. We put our values into real-world applications without sacrificing returns. This means that regardless of what fund you invest in, partnering with Wespath means your investments have a tangible impact on individuals and communities. With decades of experience, Wespath stands as a trusted global leader and committed contributor to numerous strategic, values-aligned partnerships.

Engagement in Action

Wespath uses its influence as an investor to have dialogues with companies, asset managers and policymakers. Wespath urges these entities and individuals to implement sustainable practices and policies, which we believe will lead to greater financial security and improved investment returns.

Abercrombie & Fitch

Wespath staff have taken part in an engagement with Abercrombie & Fitch to discuss working conditions in the company's supply chain and traceability of cotton in the supply chain. In the past, mixed sourcing made it difficult to tell where the cotton was grown—and thus if forced labor may have been used. Abercrombie & Fitch, along with NGO partners, helped develop new technology that looks at the DNA sequencing of cotton—allowing corporations to determine its origin.

DOLLAR TREE

Wespath staff have engaged Dollar Tree to discuss workplace safety and employee well-being. These engagements included constructive conversations around shareholder proposals, safety training programs and the company's response to regulatory findings. Dollar Tree developed a "refreshed approach" to social impact in 2024, which included hosting 12 community focus groups to "learn how to better support communities in safety, store conditions and product access."

About Wespath

**Trusted financial
stewardship since 1908**



As a faith-rooted, fiduciary-focused partner, Wespath combines disciplined financial management with values-aligned solutions to advance missional impact for individuals, institutions and ministries.

We offer a robust scope of investment management and Outsourced Chief Investment Officer services, emphasizing comprehensive client service and a personalized approach.

As a fellow nonprofit, we understand the tools and resources that faith-based, institutional investors like you need to grow and steward assets over the long term.