

# Wespath

INSTITUTIONAL INVESTMENTS



Positive Social Purpose  
Lending Program

Celebrating 30 Years of Impact | 1990-2020

## 30+ years

| Affordable Housing |  
| Community Development | Microfinance |

Investments in all  
**50** states



**\$83** million +  
since inception in  
global microfinance  
investments across  
**4** continents



**\$**  **\$2** billion +  
invested since  
**1990**

**\$1.9** billion  
in U.S. affordable  
housing has created  
or preserved over  
**52,000** units

**\$79** million  
in community  
development projects



All while earning a **market-rate of return**

*\*All data as of December 31, 2020*

Investments in the Positive Social Purpose Lending Program are made through Wespath Funds which are available, depending on the nature of the investor, through Wespath Benefits and Investments or Wespath Institutional Investments. The information provided relates to the combined investments of all Wespath Funds in the Positive Social Purpose Lending Program.



affiliated with The United Methodist Church