



## Sustainable Investment Strategies

### Working to help support the creation of a sustainable global economy

Our framework of *Avoid—Engage—Invest* drives our activities



#### Avoid

We invest in companies that demonstrate meaningful social and environmental impact to seek higher returns



#### Engage

We actively engage companies and policymakers by urging them to adopt sustainable practices and policies



#### Invest

We avoid certain investments due to ethical exclusions or because they pose excessive sustainability-related financial risks



Sustainable investment approach covers over **\$24 billion** in assets



Making our **voice heard** by voting proxies at **nearly 5,000 global companies**



Over **\$2.1 billion** dedicated to positive social purpose investments including over **52,000 affordable housing units** in the U.S.



Nearly **\$2.7 billion** invested in companies worldwide providing **low-carbon solutions**



Over **\$1.3 billion** allocated to **women and/or minority-owned asset managers**

*Wespath Benefits and Investments (Wespath) implements the sustainable investment strategies for investment funds made available through it and its subsidiaries, including Wespath Institutional Investments.*

*Data as of December 31, 2022; \$2.1 billion PSP figure reflects cumulative investments since 1990.*

