Sustainable Investment Strategies

Working to help support the creation of a sustainable global economy

Our framework of *Avoid—Engage—Invest* drives our activities

**Avoid**
We invest in companies that demonstrate meaningful social and environmental impact to seek higher returns.

**Engage**
We actively engage companies and policymakers by urging them to adopt sustainable practices and policies.

**Invest**
We avoid certain investments due to ethical exclusions or because they pose excessive sustainability-related financial risks.

Sustainable investment approach covers over $24 billion in assets

- Making our voice heard by voting proxies at nearly 5,000 global companies
- Over $2.1 billion dedicated to positive social purpose investments including over 52,000 affordable housing units in the U.S.
- Nearly $2.7 billion invested in companies worldwide providing low-carbon solutions
- Over $1.3 billion allocated to women and/or minority-owned asset managers

Data as of December 31, 2022; $2.1 billion PSP figure reflects cumulative investments since 1990.

Wespath Benefits and Investments (Wespath) implements the sustainable investment strategies for investment funds made available through it and its subsidiaries, including Wespath Institutional Investments.

affiliated with The United Methodist Church