

Request for Withdrawal

Part 1 – Account Information

Organization name _____

Account _____

Please complete the following information:

Account number _____

(Enter the specific account from which the withdrawal is to be taken.)

Withdrawal amount _____

Withdrawal from fund _____

(If a fund is not specified, the withdrawal amount will be prorated from each fund in which the account balance is invested.)

Note: For withdrawal requests received by 3 p.m. (Central Time) on a Wespath business day, Wespath will process the request at that day's closing price and distribute the proceeds the following business day.

If the withdrawal request exceeds \$2 million, Wespath may place the withdrawal on hold for up to 15 business days. Wespath will notify the investor of the transaction processing date, on which, the transaction will be processed using the fund unit price calculated on the processing date. Transactions will be reflected in your account one day following the processing date. The proceeds will be distributed the following business day.

For questions and assistance, please contact your account representative or call our Institutional Investment Services team at **1-847-866-4100**.

Part 2 – Wire Transfers

For wire and ACH transfers, please include the following:

Type of institution _____

Institution name _____

Institution address _____

Account name _____

Routing number _____

Account number _____

Transfer type Wire ACH

Note: Please allow up to three business days for receipt of ACH transfers by your financial institution after the withdrawal has been processed.

Part 3 – Signature

Print name* of signatory 1 _____

Signature** _____

Print name* of signatory 2 _____

Signature** _____

Title _____

Date _____

Title _____

Date _____

* Name must appear on the Signature Authorization Card.

** Two signatures are required for processing.

▶ Please complete this form and send it by:

- E-mail (scanned copy) to **support@wespath.org**
- Fax to **1-847-866-4894**
- Mail to **Plan Sponsor Management Team**
Wespath Institutional Investments
1901 Chestnut Avenue
Glenview, IL 60025-1604

Be sure to keep a copy for your records.

